

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

9 November 2017

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 5,746,069.96 by the creation of a total amount of USD 996,069.96 additional Notes (the "Additional Notes").

The Additional Notes were issued on the following dates:

1. 3 October 2017, USD 996,060.96; issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.